

SAFEGUARDING YOUR BUSINESS




STEPHEN L PLANT
AND COMPANY

We are proactive accountants, facilitating step by step corporate financial consulting and problem solving.

We invest time with you to get a clear and in depth understanding of the operational and financial aspects of your business, your vision and your goals.

We monitor your growth and provide resources to take your business to the next level and beyond.

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CORE VALUES

1. Integrity

We provide all of our services with integrity. We will be aggressive in the support of our clients yet we will not deviate from the rules of business. Our clients are dealt with in an honest and up front manner.

2. Excellence

We strive to achieve excellence in all of our endeavors.

3. Accuracy

All of our presentations and communications to our clients are meaningful and accurate.

4. Professionalism

We act in a professional manner at all times and believe there are two ways to do things: the right way and the other way. We choose the right way.

5. Spirituality

Our corporate spirituality attends to the universal law of business. The more you give, the more you will receive. Receiving may come from unexpected places at unexpected times.

6. Responsibility






We are totally responsible for our business experience. We take this responsibility to our clients. We believe there is a responsible way to overcome all business problems and this is the approach we take.

COMPANY PROFILE

Established in 1987, Stephen L. Plant and Company CGA, is a complete service accounting firm that specializes in assisting businesses to reach their growth potential.

The company provides a five step method to ensure profitable growth for our clients.

These steps are:

-  corporate accounting and compliance
-  corporate financial analyses
-  financial planning and cash flow analyses
-  resource acquisition and allocation
-  profitable growth monitoring

The main feature of our company is to provide our clients with timely, relevant financial information. Using this information, we can point you, the client, in the direction of profitable growth by producing a financial plan and cash flow analyses. Then, we go even further to ensure your success: first, we identify resources you need to make the plan work and then – we help you find them. And, we do not stop there: we monitor your growth and modify the process when needed to ensure your success.

You, the client, benefit by having a professional partner who will oversee your growth and success. The final goal: a more profitable company.

We are looking for small to medium sized businesses who are ready to go through a growth and profit maximization phase.

MISSION STATEMENT

Our mission is to provide small to medium sized businesses with proactive financial consulting services, business planning and problem solving. We will become your shield to adversity and a business resource for additional services required. We help you monitor your growth and be the support you require” every step of the way”.

VISION STATEMENT

Our company continues to maintain a base of small to medium sized clients in their growth and profit maximization phase. We will continue to gather business resources for our clients.

We will engage in a marketing program to give our company a strong professional identification in the small business community.

TAG LINE

Safeguarding Your Business

FEATURES, ADVANTAGES AND BENEFITS

1. Complete accounting package.

Advantage: Ensure company compliance with government rules. Provide a complete financial picture.

Benefit: *Client will be able to have more time to control and market his/her business effectively.*

2. Complete personal tax service provided by trained experienced tax consultants.

Advantage: Client pays less tax.

Benefit: *Client keeps more money.*

3. Tax rescue and problem solving.

Advantage: Save tax and be audit proof.

Benefit: *Client is more financially secure.*

4. Complete corporate accounting service.

Advantage: Client has relevant financial information about his/her business on a timely basis.

Benefit: *Client is given the tools to make sound business decisions.*

5. Corporate financial plan and cash flow analyses.

Advantage: Foresee future cash flow problems and identify resources needed for profitable growth.

Benefit: *Ensure profitable growth potential.*

6. Assist in needed resource acquisition

Advantage: Ensures professional resources provided on a timely basis.








Benefit: *Encourage corporate growth.*

7. Monitor client growth.

Advantage: Ensures the client stays on the growth plan.

Benefit: *Guarantees success.*

CUSTOMER SERVICE COMMITMENT

-  Complete work for customer on a timely basis
-  Respond to customer quickly and clearly
-  Give customer information which is meaningful to the business
-  Assist the customer in making sound business decisions
-  Assist the customer to find applicable resources for the business
-  Grow with our customer
-  Provide services on a cost efficient basis

IDEAL CUSTOMER

Serious about being in business

Wants to do things the right way

Looking for growth

Has business integrity

Willing to accept sound business advice

Sees value in strong financial support

BIO**STEPHEN L. PLANT, SENIOR PARTNER**

Stephen was born in Ottawa, Ontario in May of 1949 and moved with his family in 1967 to BC. In 1969 he joined the Weyerhaeuser Company as a General Accounting Clerk. In 1975 he became a designated Certified General Accountant.

Stephen spent 12 years with the Weyerhaeuser Corporation; he left in 1981 and moved to Vancouver to pursue other career opportunities. In 1982 Stephen joined the Allied Signal Corporation (formerly Bendix) as an Accounting Manager and within a year was promoted to Financial Controller of the Western Division.

In 1987 Stephen left Allied to form his own accounting and tax consulting company. Since then, he and his wife Virginia have built profitable accounting, tax and business consulting companies.

Stephen has varied interests in his personal life. He is very active in sports. He plays, coaches and officiates several sports. He loves collecting movies and music. He and his wife enjoy travelling.

RESUME

Stephen L. Plant
26765 30th Avenue
Aldergrove, BC
V4W 3B9

Professional Experience

- 1988 to present** **Stephen L. Plant and Company, Certified General Accountants**
President / Owner
Launched a full-service accounting firm with a consulting specialty of assisting client growth.
- 1982 to 1987** **Allied Signal Corporation, Pacific Division**
Financial Controller
Responsible for developing a fully computerized accounting system; helped management bring this division into a profitable situation.
- 1969 to 1981** **Weyerhaeuser Canada Ltd.**
General Accounting Clerk
Performed general accounting and clerical duties; attended and completed the 16-course CGA program through correspondence and night school .

Education

- CGA – Certified General Accountants of BC, Kamloops, British Columbia, 1975
- Grade 13 Diploma (equivalent to first year university) – Kamloops Senior Secondary School, Kamloops, British Columbia, 1968
- Grade 12 Diploma – Woodroff High School, Ottawa, Ontario, 1967

Professional Development

- Ongoing education programs with the CGA association.
- Effective business writing
- The art of negotiating
- Problem solving – Kepnor Trego
- Project management – U.B.C.

OUR TEAM

Haleh Sadegh – Accounting Technician

Haleh graduated from Azad Tehran University, Iran with a Bachelor's Degree in Accounting (recognized in Canada). She moved to Canada in 2001 and has had various jobs in public practice and private industry. Haleh joined our company in 2004 as a fourth year CGA student. Her goal is to graduate as a CGA and remain in public practice.



Julie Kivinen – Accounting Technician

Julie joined us in 1994 as a part time employee. She also is a professional figure skating coach. Julie specializes in payrolls, payroll issues and monthly accounting for our clients. She enjoys working with financial information and the day to day communications with our clients.

Glenda McKinnon CGA – Corporate Manager

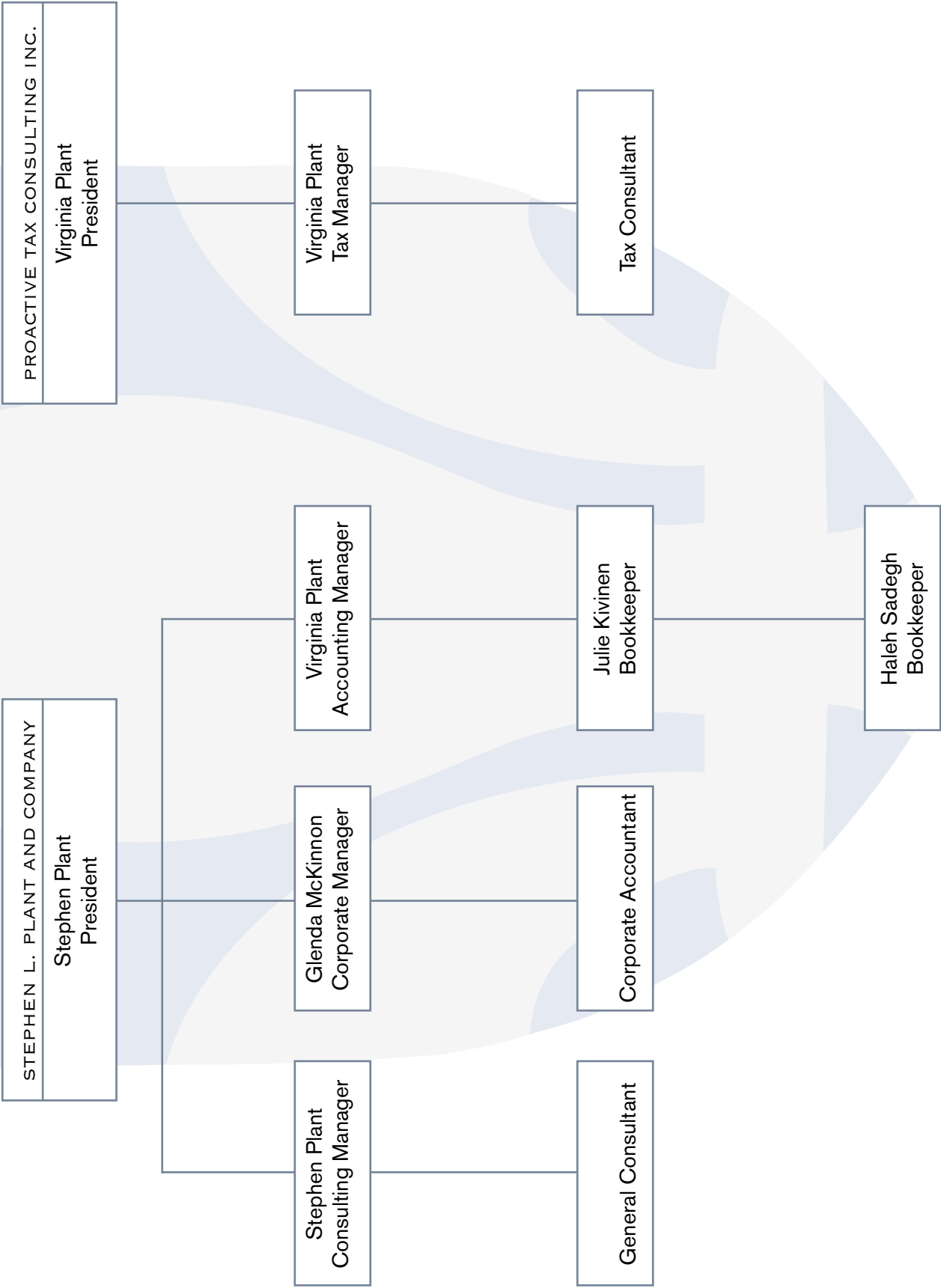
Glenda joined us in 1997 and at that time had just begun the CGA program. She began as a general accounting clerk and since then has worked on many aspects of client accounting and taxation. Glenda graduated as a CGA in 2004. She is now responsible for corporate year ends and taxation.



Virginia Plant – Accounting Manager

Virginia has been practicing public accounting since 1983. She has worked on many aspects of client accounting. She is responsible for the overall client accounting, payroll functions and compliance issues. Virginia also provides senior support in doing personal income tax returns.

OUR TEAM



OUR AFFILIATES



CONTACT

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